



Scottsdale Area Association of REALTORS® 8600 E Anderson Dr., Suite 200 Scottsdale, AZ 85255 ScottsdaleREALTORS.org 480-945-2651





Summary of Key Listing and Sales Metrics

A summary of the key metrics selected to be included in the report. MLS sources where licensed.

Key Metrics	Aug 2020	Aug 2019	+ / -	YTD 2020	YTD 2019	+ / -
Listing Activity Charts Metrics						
New Listing Count	977	777	+25.7%	7,224	7,200	+0.3%
New Listing Volume	\$837,115,921	\$517,050,957	+61.9%	\$5,590,178,955	\$5,136,404,549	+8.8%
Active Listing Count	1,618	2,038	-20.6%	N/A	N/A	
Active Listing Volume	\$2,018,841,650	\$2,166,279,841	-6.8%	N/A	NA	
Average Listing Price	\$1,247,739	\$1,062,944	+17.4%	\$1,184,184	\$1,038,271	+14.1%
Median Listing Price	\$791,995	\$695,000	+14%	\$763,066	\$675,376	+13%
Average Listing Price per Sq Ft	\$355	\$300	+18.1%	\$334	\$294	+13.9%
Median Listing Price per Sq Ft	\$308	\$259	+18.9%	\$290	\$254	+14.3%
Median Daysin RPR	41	79	-48.1%	59.15	70.62	-16.2%
Months of Inventory	1.8	2.7	-34.6%	2.8	3.5	-19.6%
Absorption Rate	55.93%	36.56%	+19.4%	35.5%	28.55%	+6.9%
Sales Activity Charts Metrics						
New Pending Sales Count	1,137	911	+24.8%	8,394	7,897	+6.3%
New Pending Sales Volume	\$899,563,235	\$554,828,037	+62.1%	\$6,159,214,347	\$5,042,689,119	+22.1%
Pending Sales Count	975	594	+64.1%	N/A	NA	
Pending Sales Volume	\$828,810,377	\$382,941,403	+116.4%	N/A	NA	
Closed Sales Count	840	681	+23.3%	5,682	5,784	-1.8%
Closed Sales Volume	\$602,938,813	\$387,499,292	+55.6%	\$3,844,145,577	\$3,513,705,362	+9.4%
Average Sales Price	\$717,784	\$569,015	+26.1%	\$676,548	\$607,487	+11.4%
Median Sales Price	\$570,000	\$487,500	+16.9%	\$529,862	\$475,771	+11.4%
Average Sales Price per Sq Ft	\$286	\$250	+14.3%	\$277	\$254	+9.1%
Median Sales Price per Sq Ft	\$268	\$237	+12.9%	\$259	\$236	+9.5%
Distressed Charts Metrics					•••••	
Distressed Listing Count	1	23	-95.7%	NA	N/A	

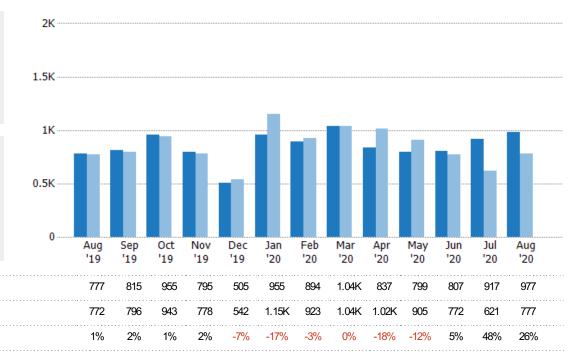


New Listings

The number of new residential listings that were added each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area
Property Type: Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Month/		
Year	Count	% Chg.
Aug '20	977	25.7%
Aug '19	777	0.6%
Aug '18	772	-4.5%



New Listing Volume

Percent Change from Prior Year

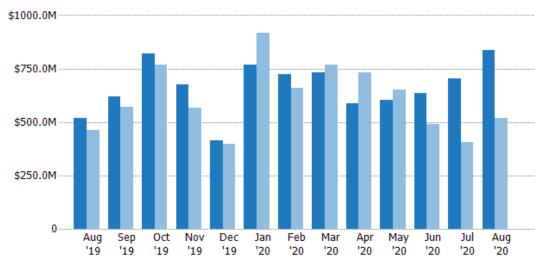
Current Year

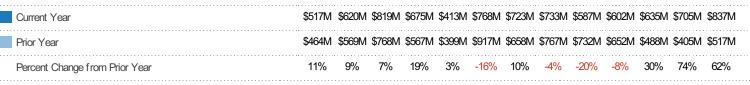
Prior Year

The sum of the listing price of residential listings that were added each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Volume	% Chg.
Aug '20	\$837M	61.9%
Aug '19	\$517M	11.4%
Aug '18	\$464M	-3.4%





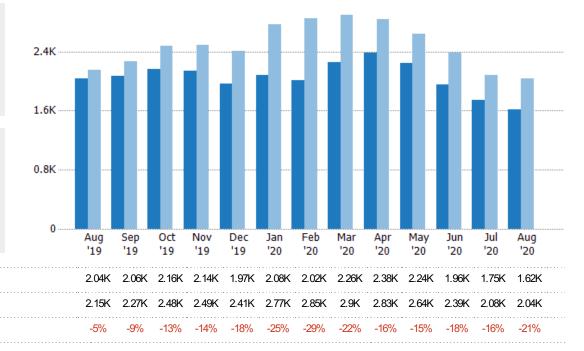


Active Listings

The number of active residential listings at the end of each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Count	% Chg.
Aug '20	1.62K	-20.6%
Aug '19	2.04K	-5.3%
Aug '18	2.15K	6.3%



Active Listing Volume

Percent Change from Prior Year

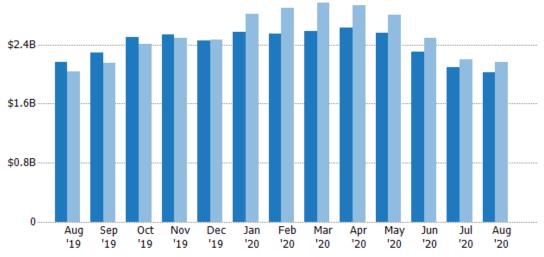
Current Year

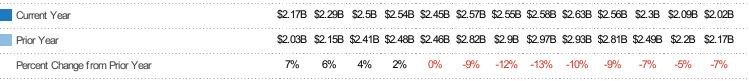
Prior Year

The sum of the listing price of active residential listings at the end of each month.

Filters Used	
Saved Area Property Type Condo/Townh	

Month/ Year	Volume	% Chg.
Aug '20	\$2.02B	-6.8%
Aug '19	\$2.17B	6.6%
Aug '18	\$2.03B	3.7%







Average Listing Price

The average listing price of active residential listings at the end of each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Price	% Chg.
Aug '20	\$1.25M	17.4%
Aug '19	\$1.06M	12.5%
Aug '18	\$945K	-2.4%

Oct	Nov	Dec		Mar	Apr	May	Jun	Jul	Aug '20
	Oct '19	Oct Nov '19 '19	Oct Nov Dec Jan	Oct Nov Dec Jan Feb	Oct Nov Dec Jan Feb Mar	Oct Nov Dec Jan Feb Mar Apr	Oct Nov Dec Jan Feb Mar Apr May	Oct Nov Dec Jan Feb Mar Apr May Jun	Oct Nov Dec Jan Feb Mar Apr May Jun Jul '19 '19 '19 '20 '20 '20 '20 '20 '20 '20

Current Year	\$1.06M	\$1.11M	\$1.16M	\$1.19M	\$1.24M	\$1.24M	\$1.26M	\$1.14M	\$1.1M	\$1.14M	\$1.18M	I \$1.19M	\$1.25M
Prior Year	\$945K	\$950K	\$972K	\$999K	\$1.02M	\$1.02M	\$1.02M	\$1.03M	\$1.04M	\$1.06M	\$1.04M	I \$1.06M	\$1.06M
Percent Change from Prior Year	13%	17%	19%	19%	22%	22%	24%	12%	7%	7%	13%	13%	17%

Median Listing Price

The median listing price of active residential listings at the end of each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Price	% Chg.
Aug '20	\$792K	14%
Aug '19	\$695K	7.3%
Aug '18	\$648K	-7.4%

Percent Change from Prior Year

	150K												
\$4	150K												
	TJUK												
4-	DEK.												
\$2	225K												
	0		o +			-							
	0 Aug '19	Sep '19	Oct '19		Dec '19			Mar '20		May '20		Jul '20	Aug '20
	'19	'19	'19		'19	'20	'20	'20	'20	'20	'20	'20	'20
	'19 \$695K	'19 \$725K	'19 \$750K	'19	'19 \$820K	'20 \$822K	'20 \$830K	'20 \$750K	'20 \$700K	'20 \$730K	'20 \$749K	'20 \$750K	'20 \$792K

Current Year

Prior Year



Average Listing Price per Sq Ft

The average of listing prices divided by the living area of homes on market at the end of each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Price/sq ft	% Chg.
Aug '20	\$355	18.1%
Aug '19	\$300	8%
Aug '18	\$278	-3.5%

Percent Change from Prior Year

Current Year Prior Year

400												
300												
200												
100												
0 Aug '19	Sep '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Α ':
\$300	\$308	\$315	\$322	\$329	\$331	\$336	\$327	\$323	\$331	\$337	\$344	\$3
	\$280	\$285										

12%

12%

Median Listing Price per Sq Ft

The median of listing prices divided by the living area of homes on market at the end of each month.

Fi	Iters Used
	ustom Area: Scottsdale, Arizona aved Area
	roperty Type:
	ondo/Townhouse/Apt,
M	lobile/Manufactured, Single Family
R	esidence

Month/ Year	Price/sq ft	% Chg.
Aug '20	\$308	18.9%
Aug '19	\$259	6.1%
Aug '18	\$244	-4.5%

Percent Change from Prior Year

\$300													
\$200													•••••
\$100													
0													
Αι		Sep '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20
Aı '1	ug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Ai '1 \$	ug 19	Sep '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20

Current Year

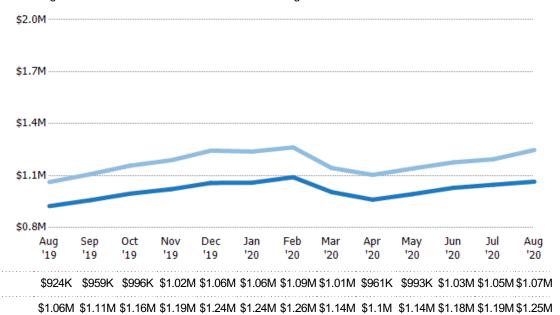
Prior Year

18%

Average Listing Price vs Average Est Value

The average listing price as a percentage of the average AVM or RVM® valuation estimate for active listings each month.





116% 116% 116% 118% 117% 116% 114% 115% 115% 114% 114% 117%

Median Listing Price vs Median Est Value

The median listing price as a percentage of the median AVM or RVM® valuation estimate for active listings each month.

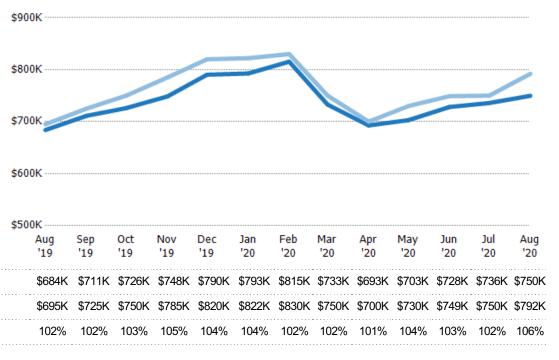
115%



Avg Listing Price as a % of Avg Est Value

Avg Est Value

Avg Listing Price





Median Est Value

Median Listing Price

Med Listing Price as a % of Med Est Value

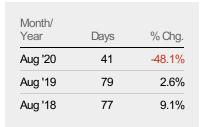
Median Days in RPR

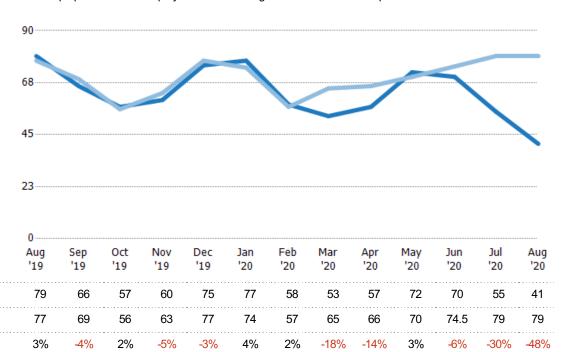
The median number of days between when residential properties are first displayed as active listings in RPR and when accepted offers have been noted in RPR.

Filters Used

Custom Area: Scottsdale, Arizona
Saved Area

Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence





Months of Inventory

Percent Change from Prior Year

Current Year

Prior Year

The number of months it would take to exhaust active listings at the current sales rate.

Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Months	% Chg.
Aug '20	1.79	-34.6%
Aug '19	2.74	-17.1%
Aug '18	3.3	9.6%

Percent Change from Prior Year

7.00						<u> </u>						
5.25		<u></u>										
3.50												
1.75												
0												
Aug '19	Sep '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20
2.74	3.03	3.24	3.01	3.09	2.96	3.49	3.26	3	4.12	3.52	2.26	1.79
3.3	3.36	4.79	4.43	4.18	5.13	6	4.89	3.75	3.24	2.59	2.6	2.74
-17%	-10%	-32%	-32%	-26%	-42%	-42%	-33%	-20%	27%	36%	-13%	-35%

Current Year
Prior Year

Absorption Rate

The percentage of inventory sold per month.

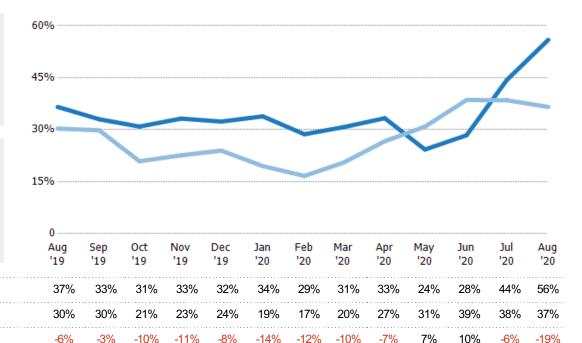
Filters Used
Custom Area: Scottsdale, Arizona Saved Area
Property Type: Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Month/ Year	Rate	Chq.
Aug '20	56%	-19.4%
Aug '19	37%	-6.2%
Aug '18	30%	-8.8%

Current Year

Change from Prior Year

Prior Year

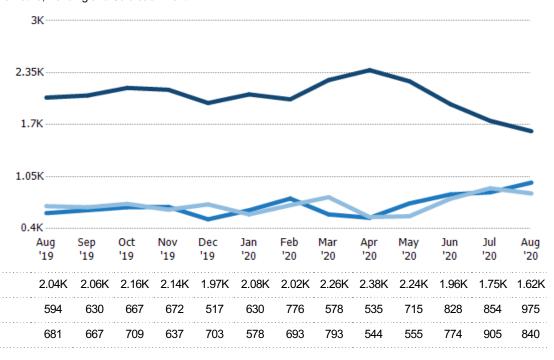


Active/Pending/Sold Units

The number of residential properties that were Active, Pending and Sold each month.

Filters Used

Custom Area: Scottsdale, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence





Active

Pending

Sold

New Pending Sales

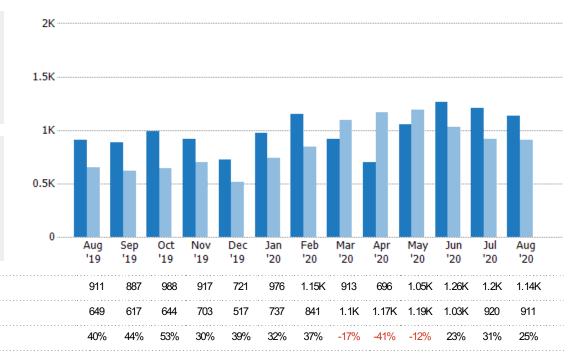
The number of residential properties with accepted offers that were added each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area
Property Type: Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family Residence

Month/ Year	Count	% Chg.
Aug '20	1.14K	24.8%
Aug '19	911	40.4%
Aug '18	649	3.5%

Current Year

Prior Year



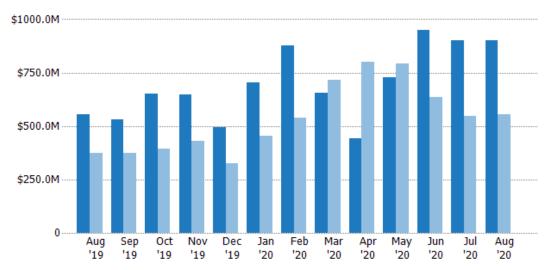
New Pending Sales Volume

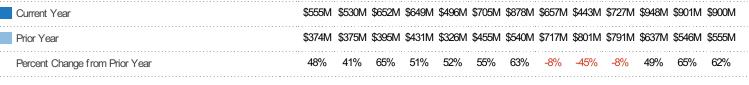
Percent Change from Prior Year

The sum of the sales price of residential properties with accepted offers that were added each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Volume	% Chg.
Aug '20	\$900M	62.1%
Aug '19	\$555M	48.4%
Aug '18	\$374M	-5.9%

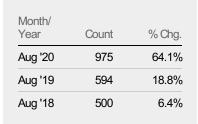


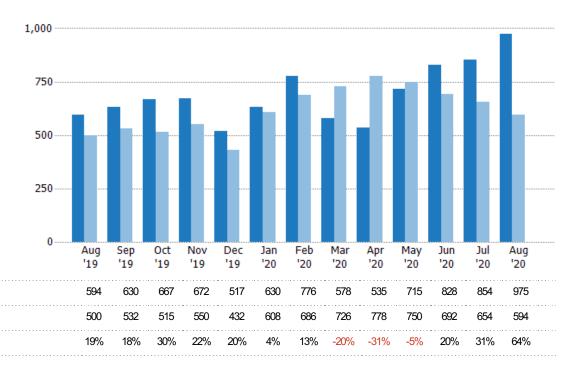


Pending Sales

The number of residential properties with accepted offers that were available at the end each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family
Residence





Pending Sales Volume

Percent Change from Prior Year

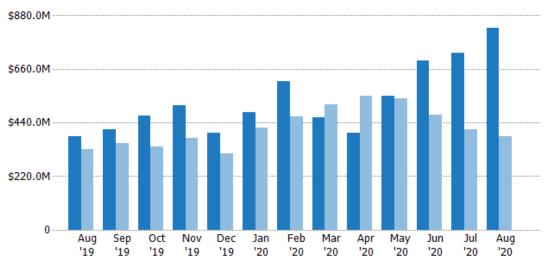
Current Year

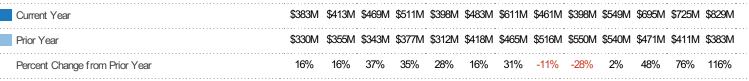
Prior Year

The sum of the sales price of residential properties with accepted offers that were available at the end of each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Volume	% Chg.
Aug '20	\$829M	116.4%
Aug '19	\$383M	16.1%
Aug '18	\$330M	1.2%



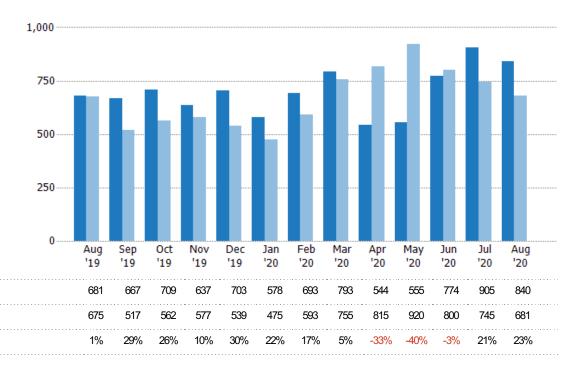


Closed Sales

The total number of residential properties sold each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Count	% Chg.
Aug '20	840	23.3%
Aug '19	681	0.9%
Aug '18	675	-1.9%



Closed Sales Volume

Percent Change from Prior Year

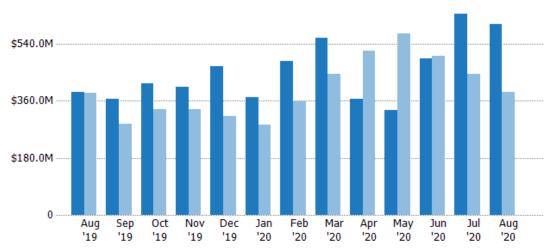
Current Year

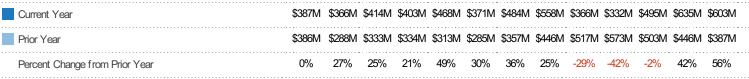
Prior Year

The sum of the sales price of residential properties sold each month.

Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Volume	% Chg.
Aug '20	\$603M	55.6%
Aug '19	\$387M	0.4%
Aug '18	\$386M	-11.7%



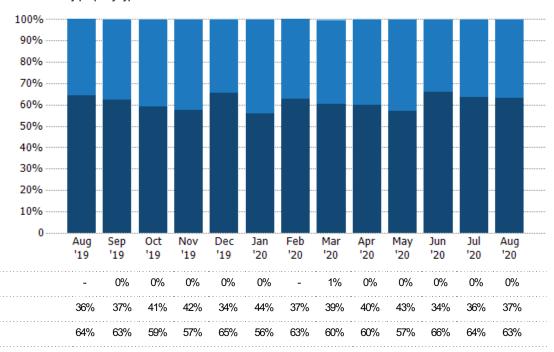


Closed Sales by Property Type

The percentage of residential properties sold each month by property type.

Filters Used

Custom Area: Scottsdale, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence



Average Sales Price

Mobile/Manufactured

Condo/Townhouse

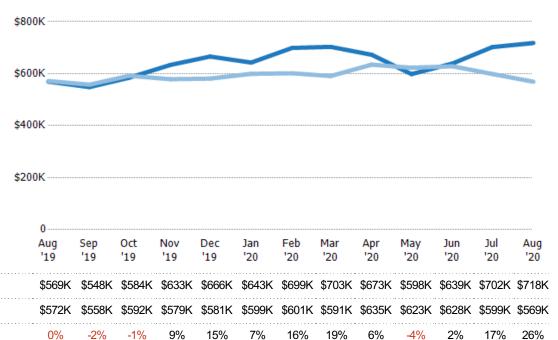
Single Family Residence

The average sales price of the residential properties sold each month.

Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Month/ Year	Price	% Chg.
Aug '20	\$718K	26.1%
Aug '19	\$569K	-0.5%
Aug '18	\$572K	-9.9%

Percent Change from Prior Year





Current Year

Prior Year

Median Sales Price

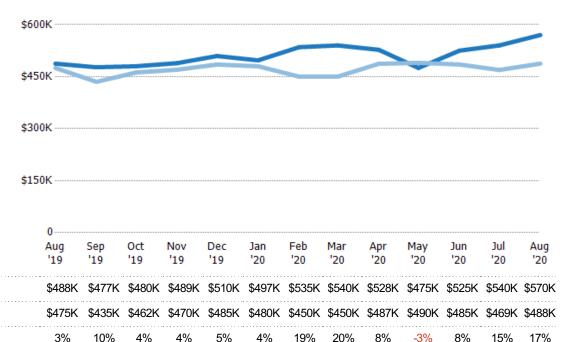
The median sales price of the residential properties sold each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence



Current Year

Prior Year



Average Sales Price per Sq Ft

Percent Change from Prior Year

The average of the sales price divided by the living area of properties sold each month.

Filters Used	
Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence	,

Month/ Year	Price/sq ft	% Chg.
Aug '20	\$286	14.3%
Aug '19	\$250	4.3%
Aug '18	\$240	-6.9%

Percent Change from Prior Year

\$2	25											_	
\$1													
\$	75												
\$										May	Jun		
\$	0 Aug	Sep	0ct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
\$	0 Aug '19	Sep '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20

Current Year

Prior Year

9/23/2020

13 of 18

Median Sales Price per Sq Ft

The median of the sales price divided by the living area of properties sold each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Regidence

Month/ Year	Price/sq ft	% Chg.
Aug '20	\$268	12.9%
Aug '19	\$237	3.5%
Aug '18	\$229	-6.3%

Percent Change from Prior Year

Current Year
Prior Year

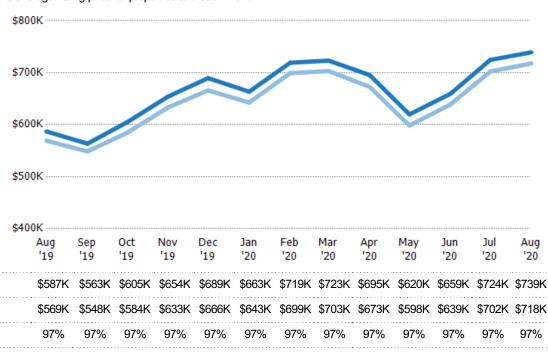
225												
3150												
,130												
\$75												
0												
0 Aug '19	Sep '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Au
Aug	Sep	0ct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Au '2(
Aug '19	Sep '19	Oct '19	Nov '19	Dec '19	Jan '20	Feb '20	Mar '20	Apr '20	May '20	Jun '20	Jul '20	\$26 \$26

Average Sales Price vs Average Listing Price

The average sales price as a percentage of the average listing price for properties sold each month.

Filters Used

Custom Area: Scottsdale, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence



Avg List Price

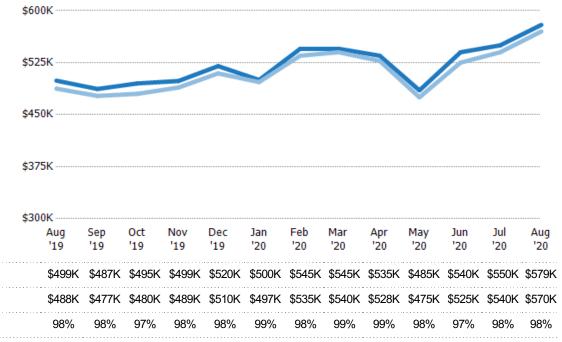
Avg Sales Price

Avg Sales Price as a % of Avg List Price

Median Sales Price vs Median Listing Price

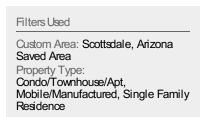
The median sales price as a percentage of the median listing price for properties sold each month.





Average Sales Price vs Average Est Value

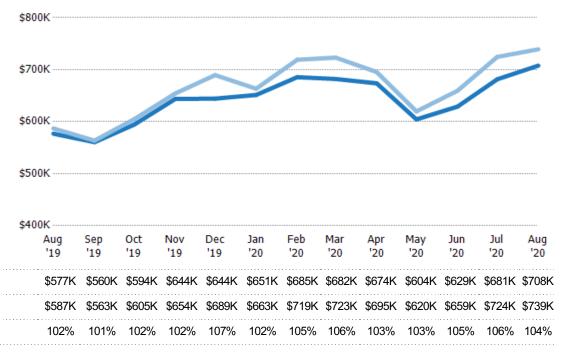
The average sales price as a percentage of the average AVM or RVM® valuation estimate for properties sold each month.



Med Sales Price as a % of Med List Price

Median List Price

Median Sales Price





Avg Est Value

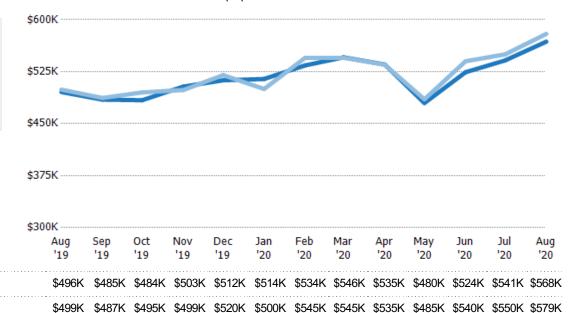
Avg Sales Price

Avg Sales Price as a % of Avg Est Value

Median Sales Price vs Median Est Value

The median sales price as a percent of the median AVM or RVM® valuation estimate for properties sold each month.

Filters Used Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence



Distressed	Listings

Median Est Value

Median Sales Price

The number of distressed residential properties that were for sale at the end of each month.

101%

100%

102%

99%

101%

97%

102%

100%

100%

101%

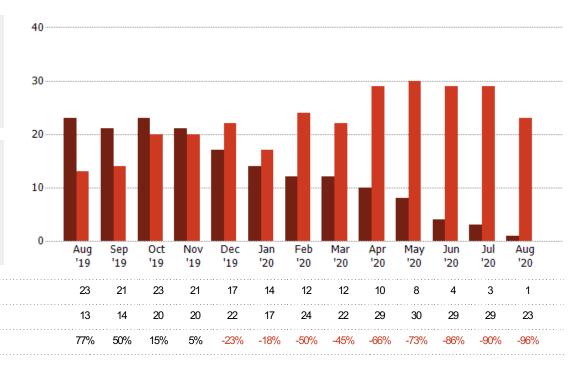
102% 102%

Filters Used Custom Area: Scottsdale, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

Med Sales Price as a % of Med Est Value

Month/ Year	Count	% Chg.
Aug '20	1	-95.7%
Aug '19	23	76.9%
Aug '18	13	169.2%

Percent Change from Prior Year



Current Year

Prior Year



Distressed Sales

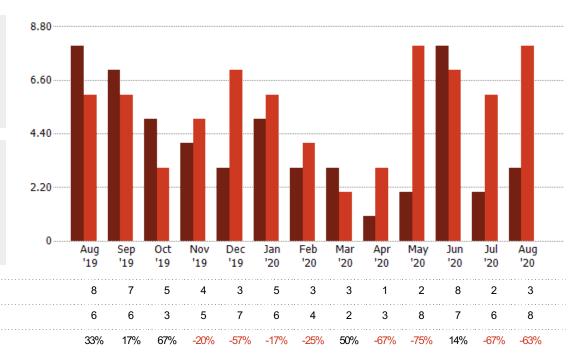
The count of distressed residential properties sold each month.

Filters Used
Custom Area: Scottsdale, Arizona Saved Area
Property Type: Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family Residence

Month/ Year	Count	% Chg.
Aug '20	3	-62.5%
Aug '19	8	33.3%
Aug '18	6	-50%

Percent Change from Prior Year

Current Year
Prior Year









Sales Activity by ZIP

Aug 2020

ZIP	Pendings (Month End)	Pending Volume (Month End)	Sales	Sales Volume	Av g Sales Price	Median Sales Price	Av g Sales Price per Sq Ft	Median Sales Price per Sq Ft	Median Days In RPR
85250	73	\$38,275,419	63	\$31,065,550	\$493,104	\$455,000	\$266	\$255	39
85251	134	\$79,358,668	103	\$54,557,998	\$529,689	\$415,000	\$293	\$274	33
85254	116	\$77,627,392	107	\$63,835,506	\$596,594	\$599,900	\$263	\$250	30
85255	178	\$193,968,912	147	\$144,933,234	\$985,940	\$740,500	\$305	\$283	36
85257	52	\$22,752,734	72	\$27,865,906	\$387,026	\$424,750	\$247	\$249	29
85258	85	\$59,559,267	99	\$61,154,145	\$617,719	\$577,900	\$278	\$270	50
85259	61	\$55,890,538	54	\$45,296,988	\$838,833	\$744,500	\$256	\$256	23
85260	99	\$72,744,050	85	\$49,757,998	\$585,388	\$495,000	\$264	\$257	24
85262	113	\$151,263,648	62	\$80,984,498	\$1,306,202	\$900,000	\$317	\$280	92
85266	61	\$75,880,049	47	\$43,031,990	\$915,574	\$775,000	\$280	\$280	77
Other	2	\$949,800	1	\$455,000	\$455,000	\$455,000	\$254	\$254	108

