



Scottsdale Area Association of REALTORS® 8600 E Anderson Dr., Suite 200 Scottsdale, AZ 85255 ScottsdaleREALTORS.org 480-945-2651



Summary of Key Listing and Sales Metrics

A summary of the key metrics selected to be included in the report. MLS sources where licensed.

| + / - | YTD 2019 | YTD 2020 | + / - | Jul 2019 | Jul 2020 | Key Metrics |
|--------|---------------|---------------|---------|--------------|--------------|---------------------------------|
| | | | | | | isting Activity Charts Metrics |
| +17.9% | 112 | 132 | +128.6% | 7 | 16 | New Listing Count |
| +10.6% | \$108,329,048 | \$119,796,648 | +53.3% | \$6,925,000 | \$10,619,000 | New Listing Volume |
| | N/A | N/A | -13.8% | 58 | 50 | Active Listing Count |
| | N/A | N/A | -19.4% | \$68,932,499 | \$55,564,448 | Active Listing Volume |
| +4.3% | \$1,068,277 | \$1,114,446 | -6.5% | \$1,188,491 | \$1,111,289 | Average Listing Price |
| +7.1% | \$821,209 | \$879,197 | -8.3% | \$854,900 | \$784,000 | Median Listing Price |
| +5.3% | \$281 | \$296 | +3.6% | \$296 | \$306 | Average Listing Price per Sq Ft |
| +4.6% | \$262 | \$274 | +2.4% | \$275 | \$281 | Median Listing Price per Sq Ft |
| -7.2% | 94.48 | 87.67 | -25.9% | 127.5 | 94.5 | Median Daysin RPR |
| -10.2% | 6.3 | 5.6 | +29.3% | 4.8 | 6.3 | Months of Inventory |
| +1.8% | 15.9% | 17.7% | -4.7% | 20.69% | 16% | Absorption Rate |
| | | | : : | | | Sales Activity Charts Metrics |
| +59.5% | 111 | 177 | +133.3% | 12 | 28 | New Pending Sales Count |
| +59.7% | \$94,225,449 | \$150,495,999 | +155% | \$9,786,800 | \$24,952,000 | New Pending Sales Volume |
| | N/A | N/A | +357.1% | 7 | 32 | Pending Sales Count |
| | N/A | NA | +421% | \$5,595,800 | \$29,155,750 | Pending Sales Volume |
| +9.9% | 91 | 100 | +91.7% | 12 | 23 | Closed Sales Count |
| +11.4% | \$70,137,724 | \$78,148,400 | +138.6% | \$8,618,200 | \$20,563,500 | Closed Sales Volume |
| +1.4% | \$770,744 | \$781,484 | +24.5% | \$718,183 | \$894,065 | Average Sales Price |
| +16.9% | \$654,419 | \$764,730 | +42.7% | \$571,250 | \$815,000 | Median Sales Price |
| +7.3% | \$252 | \$270 | +9% | \$254 | \$277 | Average Sales Price per Sq Ft |
| +5% | \$242 | \$255 | +6.7% | \$246 | \$262 | Median Sales Price per Sq Ft |
| | | | | | | Distressed Charts Metrics |
| | NA | NA | | 1 | _ | Distressed Listing Count |

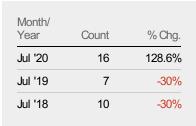


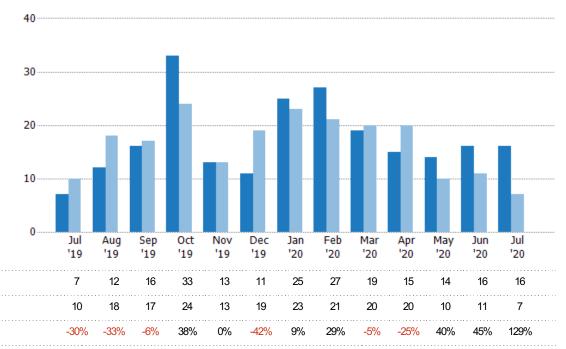


New Listings

The number of new residential listings that were added each month.







New Listing Volume

Percent Change from Prior Year

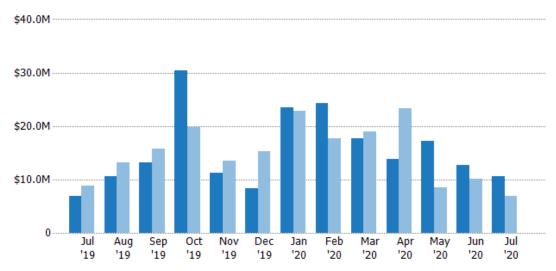
Current Year

Prior Year

The sum of the listing price of residential listings that were added each month.

| Filters Used |
|---|
| Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence |

| Month/ Year | Volume | % Cha |
|----------------|---------|--------|
| | | % Chg. |
| Jul '20 | \$10.6M | 53.3% |
| Jul '19 | \$6.93M | -21.6% |
| Jul '18 | \$8.83M | -0.6% |







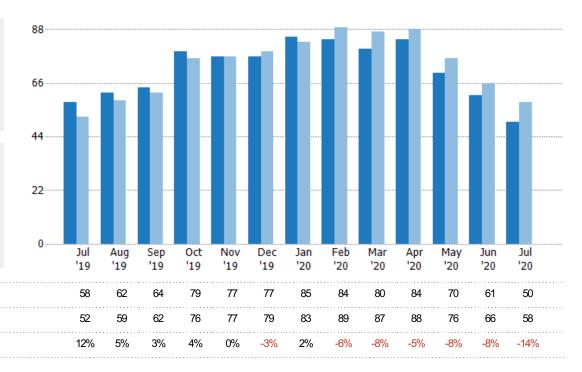


Active Listings

The number of active residential listings at the end of each month.

| Filters Used | |
|---|--|
| Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence | |

| Month/ Year | Count | % Chg. |
|----------------|-------|--------|
| Jul '20 | 50 | -13.8% |
| Jul '19 | 58 | 11.5% |
| Jul '18 | 52 | 26.9% |



Active Listing Volume

Percent Change from Prior Year

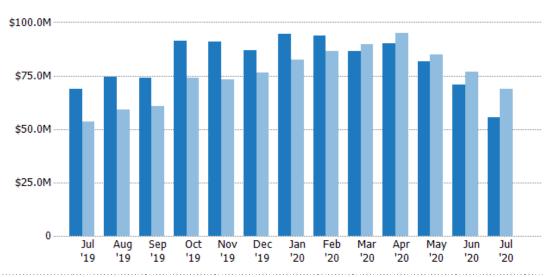
Current Year

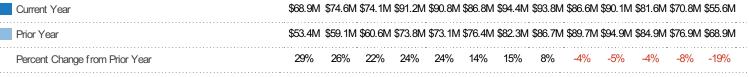
Prior Year

The sum of the listing price of active residential listings at the end of each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

| Month/ Year | Volume | % Chg. |
|----------------|---------|--------|
| Jul '20 | \$55.6M | -19.4% |
| Jul '19 | \$68.9M | 29% |
| Jul '18 | \$53.4M | 33.9% |





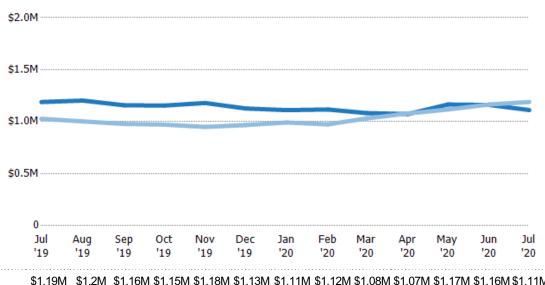


Average Listing Price

The average listing price of active residential listings at the end of each month.

| Filters Used | |
|---|---|
| Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence | / |

| Month/ Year | Price | % Chg. |
|----------------|---------|--------|
| Jul '20 | \$1.11M | -6.5% |
| Jul '19 | \$1.19M | 15.7% |
| Jul '18 | \$1.03M | 5.5% |



| Current Year | \$1.19M | \$1.2M | \$1.16M | \$1.15M | \$1.18M | \$1.13M | \$1.11M | \$1.12M | \$1.08M | \$1.07M \$ | \$1.17M | \$1.16M | \$1.11N |
|--------------------------------|---------|--------|---------|---------|---------|---------|---------|---------|---------|------------|---------|---------|---------|
| Prior Year | \$1.03M | \$1M | \$978K | \$971K | \$949K | \$967K | \$992K | \$974K | \$1.03M | \$1.08M \$ | \$1.12M | \$1.17M | \$1.19N |
| Percent Change from Prior Year | 16% | 20% | 18% | 19% | 24% | 17% | 12% | 15% | 5% | -1% | 4% | 0% | -6% |

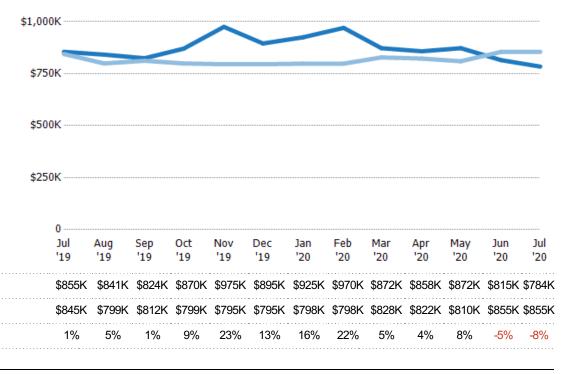
Median Listing Price

The median listing price of active residential listings at the end of each month.

| Filters Used |
|---|
| Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence |

| Month/ Year | Price | % Chg. |
|----------------|--------|--------|
| Jul '20 | \$784K | -8.3% |
| Jul '19 | \$855K | 1.2% |
| Jul '18 | \$845K | -4.1% |

Percent Change from Prior Year



Current Year





Average Listing Price per Sq Ft

The average of listing prices divided by the living area of homes on market at the end of each month.

| Filters Used |
|--|
| Custom Area: Carefree, Arizona Saved Area |
| Property Type: |
| Mobile/Manufactured, Single Family |
| Property Type: Condo/Townhouse/Apt, |

| Month/ Year | Price/sq ft | % Chg. |
|----------------|-------------|--------|
| Jul '20 | \$306 | 3.6% |
| Jul '19 | \$296 | 17.4% |
| Jul '18 | \$252 | 5.4% |

Percent Change from Prior Year

Current Year Prior Year

| 300 | | | | | | | | | | | | |
|-----------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------------|
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| | | | | | | | | Mar | | May | | |
| 0 | | | | | | | | | Apr '20 | | Jun '20 | Ju |
| 0 Jul | Aug | Sep | 0ct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jı '2 |
| 0 Jul '19 | Aug '19 | Sep '19 | Oct '19 | Nov '19 | Dec '19 | Jan '20 | Feb '20 | Mar '20 | Apr '20 | May '20 | Jun '20 | Ju '2 \$30 |

Median Listing Price per Sq Ft

The median of listing prices divided by the living area of homes on market at the end of each month.

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| Filters Used | |
|--|--|
| Custom Area: Carefree, Arizona Saved Area | |
| Property Type: Condo/Townhouse/Apt, | |
| Mobile/Manufactured, Single Family Residence | |

| Month/ Year | Price/sq ft | % Chg. |
|----------------|-------------|--------|
| Jul '20 | \$281 | 2.4% |
| Jul '19 | \$275 | 13% |
| Jul '18 | \$243 | 0.6% |

Percent Change from Prior Year

| \$300 | | | | | | | | | | | | |
|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| \$225 | | | | | | | | | | | | |
| \$150 | | | | | | | ••••• | | | | | ••••• |
| \$75 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| Jul '19 | Aug '19 | Sep '19 | Oct '19 | Nov '19 | Dec '19 | Jan '20 | Feb '20 | Mar '20 | Apr '20 | May '20 | Jun '20 | Jul '20 |
| \$275 | \$277 | \$276 | \$280 | \$280 | \$280 | \$285 | \$272 | \$264 | \$269 | \$272 | \$278 | \$281 |
| \$243 | \$245 | \$247 | \$244 | \$238 | \$245 | \$258 | \$251 | \$265 | \$257 | \$265 | \$268 | \$275 |
| 13% | 13% | 12% | 15% | 18% | 14% | 10% | 8% | 0% | 5% | 3% | 4% | 2% |

Current Year

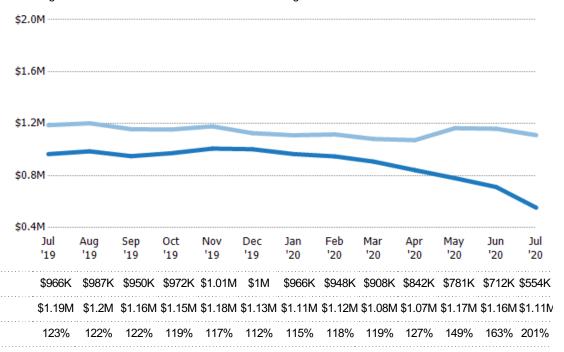
Average Listing Price vs Average Est Value

The average listing price as a percentage of the average AVM or RVM® valuation estimate for active listings each month.



Avg Est Value

Avg Listing Price



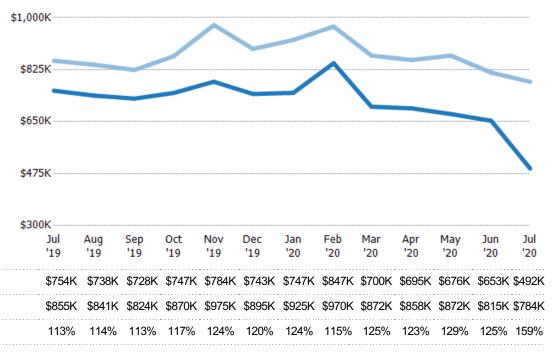
Median Listing Price vs Median Est Value

The median listing price as a percentage of the median AVM or RVM® valuation estimate for active listings each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Avg Listing Price as a % of Avg Est Value





Median Est Value

Median Listing Price

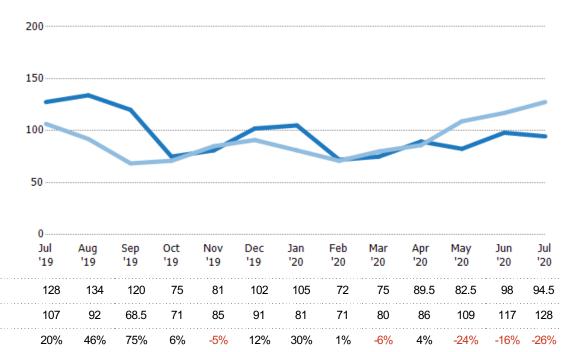
Med Listing Price as a % of Med Est Value

Median Days in RPR

The median number of days between when residential properties are first displayed as active listings in RPR and when accepted offers have been noted in RPR







Months of Inventory

Percent Change from Prior Year

Current Year

Prior Year

The number of months it would take to exhaust active listings at the current sales rate.

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

| Month/ Year | Months | % Chg. |
|----------------|--------|--------|
| Jul '20 | 6.25 | 29.3% |
| Jul '19 | 4.83 | 20.8% |
| Jul '18 | 4 | 135.7% |

Percent Change from Prior Year

| 5 | | | | | | _ | | | | | | |
|------------------------|--------------------|------------|--------------------|------------|-------------|------------|------------|-------------|------------|------------|------------|----|
| | | $/\rangle$ | \Diamond | 0 | | | | | _ | | | |
| | 4 | / | | | | | | × | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | Aug '19 | Sep '19 | Oct '19 | Nov '19 | Dec '19 | Jan '20 | Feb '20 | Mar '20 | Apr '20 | May '20 | Jun '20 | |
| 19 | Aug '19 5.17 | Sep '19 | Oct '19 8.78 | | | | | | | | | |
|) Jul 19 4.83 | '19 5.17 | '19 | '19 8.78 | '19 11 | '19 6.42 | '20 | '20 7 | '20 7.27 | '20 | '20 | '20 | 6. |

Current Year

Absorption Rate

The percentage of inventory sold per month.

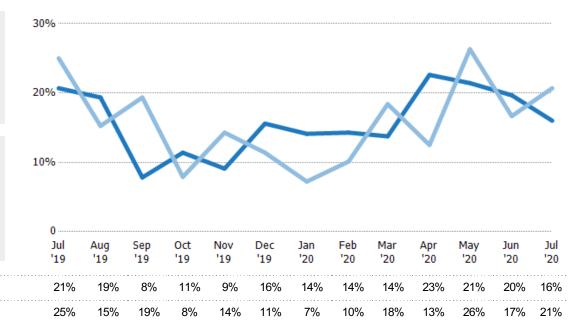
| Filters Used |
|--|
| Custom Area: Carefree, Arizona Saved Area |
| Property Type: |
| Condo/Townhouse/Apt, |
| Mobile/Manufactured, Single Family |
| Residence |

| Month/ Year | Rate | Chg. |
|----------------|------|--------|
| Jul '20 | 16% | 4.7% |
| Jul '19 | 21% | 4.3% |
| Jul '18 | 25% | -57.6% |

Current Year

Change from Prior Year

Prior Year



-4%

5%

-7%

-4%

5%

-10%

5%

-3%

5%

Active/Pending/Sold Units

The number of residential properties that were Active, Pending and Sold each month.

4%

-4%

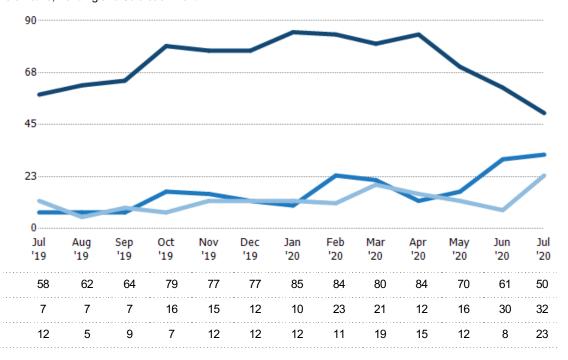
12%

-4%

Filters Used

Custom Area: Carefree, Arizona
Saved Area

Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence



Active

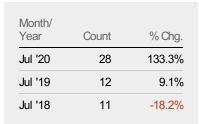
Pending

Sold

New Pending Sales

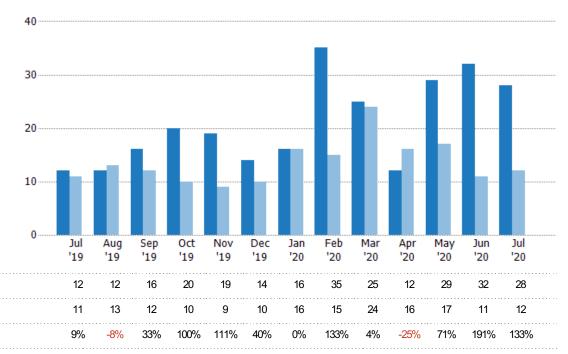
The number of residential properties with accepted offers that were added each month.





Current Year

Prior Year



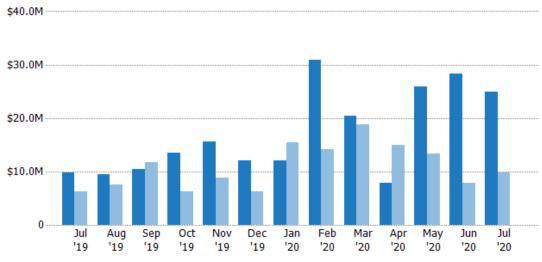
New Pending Sales Volume

Percent Change from Prior Year

The sum of the sales price of residential properties with accepted offers that were added each month.

| Filters Used | |
|---|------|
| Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Fa Residence | mily |

| Month/ Year | Volume | % Chg. |
|----------------|---------|--------|
| Jul '20 | \$25M | 155% |
| Jul '19 | \$9.79M | 57.5% |
| Jul '18 | \$6.21M | 26.1% |

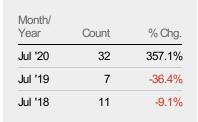


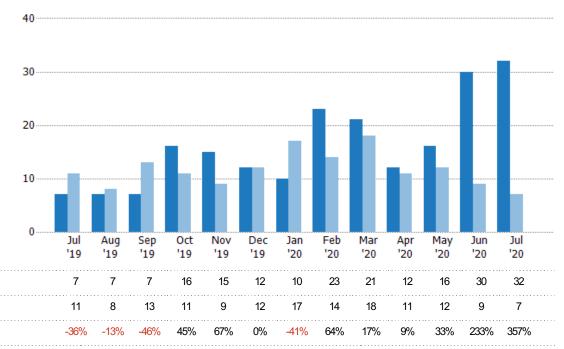


Pending Sales

The number of residential properties with accepted offers that were available at the end each month.







Pending Sales Volume

Percent Change from Prior Year

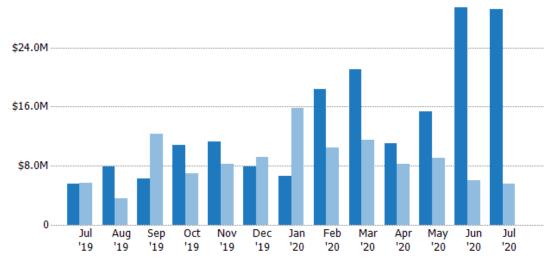
Current Year

Prior Year

The sum of the sales price of residential properties with accepted offers that were available at the end of each month.

| Filters Used |
|---|
| Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence |

| % Chg. |
|--------|
| |
| 421% |
| -0.6% |
| 42.5% |
| |







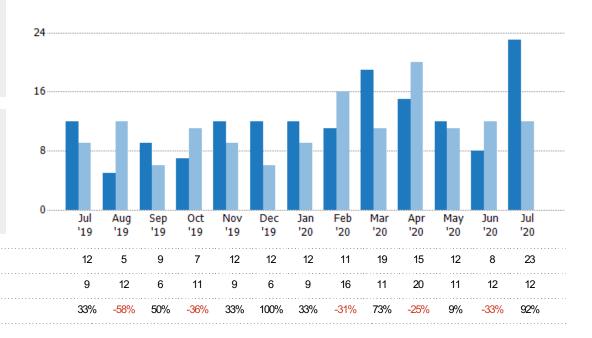


Closed Sales

The total number of residential properties sold each month.

| Filters Used |
|--|
| Custom Area: Carefree, Arizona Saved Area |
| Property Type: |
| Condo/Townhouse/Apt, |
| Mobile/Manufactured, Single Family |
| Residence |

| Month/ Year | Count | % Chg. |
|----------------|-------|--------|
| Jul '20 | 23 | 91.7% |
| Jul '19 | 12 | 33.3% |
| Jul '18 | 9 | -33.3% |



Closed Sales Volume

Percent Change from Prior Year

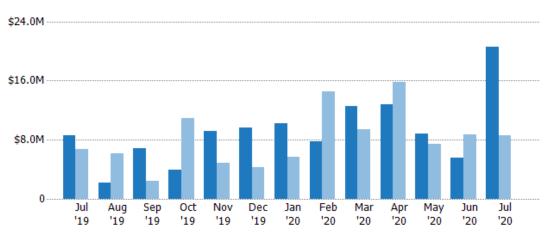
Current Year

Prior Year

The sum of the sales price of residential properties sold each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

| Month/ Year | Volume | % Chg. |
|----------------|---------|--------|
| Jul '20 | \$20.6M | 138.6% |
| Jul '19 | \$8.62M | 27.8% |
| Jul '18 | \$6.74M | -28.2% |

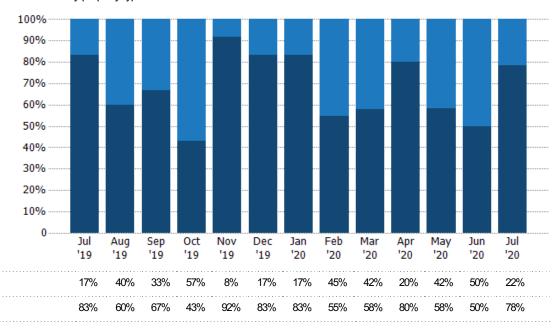




Closed Sales by Property Type

The percentage of residential properties sold each month by property type.





Average Sales Price

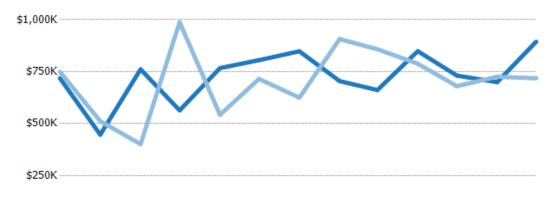
Single Family Residence

Condo/Townhouse

The average sales price of the residential properties sold each month.

Filters Used Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence

| Price | % Chg. |
|--------|------------------|
| \$894K | 24.5% |
| \$718K | -4.2% |
| \$749K | 7.7% |
| | \$894K \$718K |



| | '19 | '19 | '19 | '19 | '19 | '19 | '20 | '20 | '20 | '20 | '20 | '20 | '20 |
|--------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Current Year | \$718K | \$447K | \$761K | \$564K | \$767K | \$805K | \$848K | \$704K | \$661K | \$849K | \$731K | \$699K | \$894K |
| Prior Year | \$749K | \$512K | \$402K | \$987K | \$542K | \$715K | \$625K | \$907K | \$858K | \$788K | \$680K | \$726K | \$718K |
| Percent Change from Prior Year | -4% | -13% | 90% | -43% | 41% | 13% | 36% | -22% | -23% | 8% | 7% | -4% | 24% |

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Dec

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Aug

Sep



Feb

Jan

Mar

Apr

May

Jul

8/10/2020

12 of 18

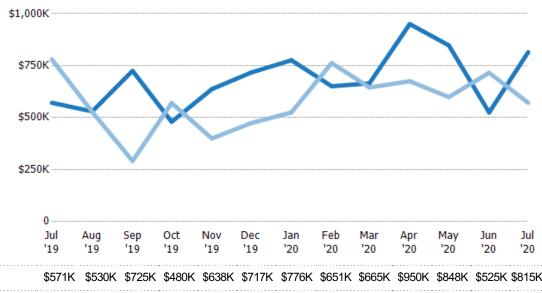
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Median Sales Price

The median sales price of the residential properties sold each month.

| Filters Used |
|---|
| Custom Area: Carefree, Arizona Saved Area Property Type: |
| Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence |

| Price | % Chg. |
|--------|--------|
| \$815K | 42.7% |
| \$571K | -26.8% |
| \$780K | -24.7% |
| | \$571K |



| Current Year | \$571K | \$530K | \$725K | \$480K | \$638K | \$717K | \$776K | \$651K | \$665K | \$950K | \$848K | \$525K \$ | \$815K |
|--------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-----------|--------|
| Prior Year | \$780K | \$528K | \$292K | \$570K | \$400K | \$474K | \$525K | \$763K | \$645K | \$675K | \$599K | \$716K \$ | \$571K |
| Percent Change from Prior Year | -27% | 0% | 149% | -16% | 59% | 51% | 48% | -15% | 3% | 41% | 41% | -27% | 43% |

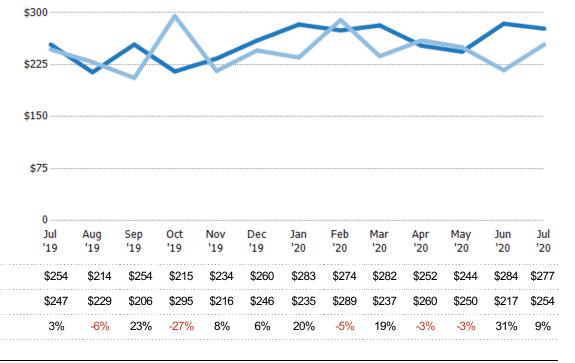
Average Sales Price per Sq Ft

The average of the sales price divided by the living area of properties sold each month.

| Filters Used |
|--|
| Custom Area: Carefree, Arizona Saved Area |
| Property Type: Condo/Townhouse/Apt, |
| Mobile/Manufactured, Single Family Residence |

| Month/ Year | Price/sq ft | % Chg. |
|----------------|-------------|--------|
| Jul '20 | \$277 | 9% |
| Jul '19 | \$254 | 2.9% |
| Jul '18 | \$247 | 6.6% |

Percent Change from Prior Year



Current Year

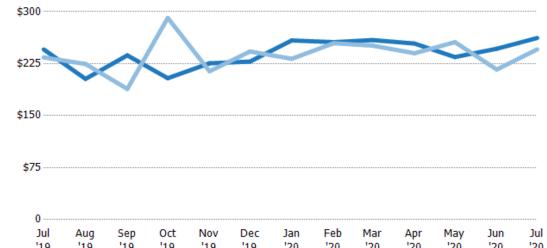


Median Sales Price per Sq Ft

The median of the sales price divided by the living area of properties sold each month.

| Filters Used |
|--|
| Custom Area: Carefree, Arizona Saved Area |
| Property Type: Condo/Townhouse/Apt, |
| Mobile/Manufactured, Single Family Residence |





| | 19 | 19 | 19 | 19 | 19 | 19 | 20 | 20 | 20 | 20 | 20 | 20 | 20 |
|--------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Current Year | \$246 | \$203 | \$237 | \$204 | \$226 | \$228 | \$259 | \$256 | \$259 | \$254 | \$235 | \$247 | \$262 |
| Prior Year | \$234 | \$225 | \$189 | \$291 | \$214 | \$243 | \$232 | \$255 | \$251 | \$240 | \$256 | \$217 | \$246 |
| Percent Change from Prior Year | 5% | -10% | 26% | -30% | 5% | -6% | 11% | 1% | 3% | 6% | -8% | 14% | 7% |

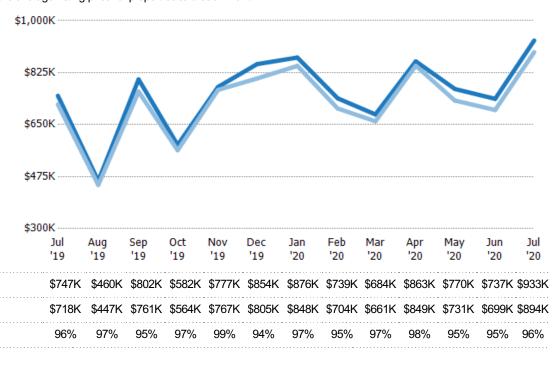
Average Sales Price vs Average Listing Price

The average sales price as a percentage of the average listing price for properties sold each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Avg Sales Price as a % of Avg List Price



Avg List Price

Avg Sales Price



Median Sales Price vs Median Listing Price

The median sales price as a percentage of the median listing price for properties sold each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Median List Price

Median Sales Price



Average Sales Price vs Average Est Value

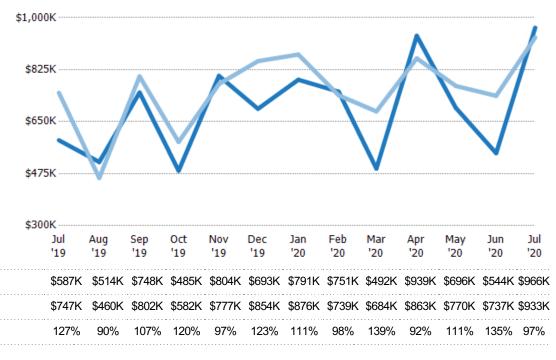
The average sales price as a percentage of the average AVM or RVM® valuation estimate for properties sold each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence

Avg Sales Price as a % of Avg Est Value

Med Sales Price as a % of Med List Price





Avg Est Value

Avg Sales Price

Median Sales Price vs Median Est Value

The median sales price as a percent of the median AVM or RVM® valuation estimate for properties sold each month.

Filters Used

Custom Area: Carefree, Arizona
Saved Area
Property Type:
Condo/Townhouse/Apt,
Mobile/Manufactured, Single Family
Residence



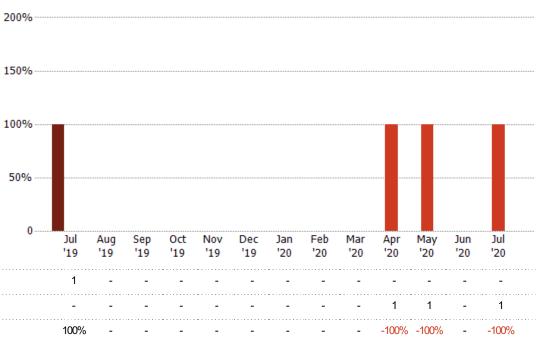
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|---|--------|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Median Sales Price | \$592K | \$549K | \$765K | \$498K | \$635K | \$765K | \$800K | \$625K | \$689K | \$899K | \$858K | \$535K | \$825K |
| Med Sales Price as a % of Med Est Value | 104% | 100% | 98% | 106% | 91% | 127% | 111% | 95% | 193% | 96% | 101% | 98% | 119% |
| | | | | | | | | | | | | | |

Distressed Listings

Madian Est Value

The number of distressed residential properties that were for sale at the end of each month.

Custom Area: Carefree, Arizona Saved Area Property Type: Condo/Townhouse/Apt, Mobile/Manufactured, Single Family Residence





Current Year

Percent Change from Prior Year

Prior Year

8/10/2020

16 of 18



Distressed Sales

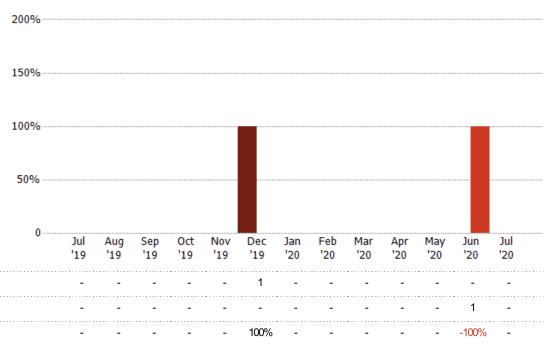
Current Year

Prior Year

Percent Change from Prior Year

The count of distressed residential properties sold each month.











Sales Activity by ZIP

Jul 2020

| ZIP | Pendings | Pending Volume | | Av g | Median | Av g Sales | Median Sales | Median Days | |
|-------|-------------|--------------------------------|----|--------------|-------------|-----------------|-----------------|-------------|----|
| | (Month End) | (Month End) Sales Sales Volume | | Sales Price | Sales Price | Price per Sq Ft | Price per Sq Ft | In RPR | |
| 85377 | 32 | \$29,155,750 | 23 | \$20,563,500 | \$894,065 | \$815,000 | \$268 | \$259 | 93 |



